

	ASPI	S&PSL20		LKR.Mn		Value
Closing	8,602.16	2,590.61	Total Turnover	1,085	Market RSI	36.64
Change	↓ -126.44 -1.45%	↓ -51.83 -1.96%	Foreign Purchases	70	Market PE (X)	5.24
			Foreign Sales	23	Market PBV (X)	0.93
			Net Foreign Change	47	Market Cap. (LKR.Bn)	3,779

HEAVILY TRADED STOCKS

Company Name	Code	Volume	Price (LKR)	PE 4QT (x)	PBV (x)	RSI
BROWNS INVESTMENTS PLC	BIL.N0000	9,548,438	6.00	2.21	0.64	38.23
LOLC FINANCE PLC	LOFC.N0000	4,694,949	6.90	7.45	1.56	39.35
MULLER AND PHIPPS (CEYLON) PLC	MULL.N0000	3,019,838	1.00	(1.91)	(8.61)	34.28
EXPOLANKA HOLDINGS PLC	EXPO.N0000	2,452,632	150.25	3.52	1.86	35.44
SMB LEASING PLC (X)	SEMB.X0000	2,422,369	0.20	22.95	0.58	39.76
SMB LEASING PLC	SEMB.N0000	1,200,250	0.80	91.82	2.30	41.50
FIRST CAPITAL TREASURIES PLC	FCT.N0000	945,332	17.30	(144.06)	2.72	50.33
MACKWOODS ENERGY PLC	MEL.N0000	906,128	2.40	94.66	0.84	46.31
LANKA IOC PLC	LIOC.N0000	789,211	183.75	3.69	2.16	36.49
AGSTAR PLC	AGST.N0000	781,603	18.50	9.00	1.48	55.88
KOTAGALA PLANTATIONS PLC	KOTA.N0000	680,479	8.60	12.14	1.58	37.64
TESS AGRO PLC (X)	TESS.X0000	652,575	1.00	12.39	2.85	44.85

FOREIGN PURCHASES

Company Name	Code	Value (LKR)
CEYLON GUARDIAN INVESTMENT T	GUAR.N0000	12,694,422
LANKEM DEVELOPMENTS PLC	LDEV.N0000	9,607,309
LANKA IOC PLC	LIOC.N0000	9,312,271
HEMAS HOLDINGS PLC	HHL.N0000	7,687,755
AITKEN SPENCE PLC	SPEN.N0000	4,779,984
BALANGODA PLANTATIONS PLC	BALA.N0000	4,151,840
EXPOLANKA HOLDINGS PLC	EXPO.N0000	3,384,137
DIALOG AXIATA PLC	DIAL.N0000	2,905,000
NATIONS TRUST BANK PLC	NTB.N0000	2,659,759
HORANA PLANTATIONS PLC	HOPL.N0000	964,867
NATIONAL DEVELOPMENT BANK PL	NDB.N0000	894,574
REGNIS(LANKA) PLC	REG.N0000	794,599

FOREIGN SALES

Company Name	Code	Value (LKR)
JOHN KEELLS HOLDINGS PLC	JKH.N0000	9,030,072
RICHARD PIERIS AND COMPAN	RICH.N0000	3,553,158
ACL CABLES PLC	ACL.N0000	1,685,313
MELSTACORP PLC	MELS.N0000	1,167,782
HSENIID BUSINESS SOLUTIONS	HBS.N0000	905,350
LOLC DEVELOPMENT FINANCE	NIFL.N0000	360,500
C T HOLDINGS PLC	CTHR.N0000	350,000
DANKOTUWA PORCELAIN PLC	DPL.N0000	283,550
ALUMEX PLC	ALUM.N0000	57,400
AMBEON HOLDINGS PLC	GREG.N0000	41,800
UNION BANK OF COLOMBO PLC	UBC.N0000	35,720
LOLC GENERAL INSURANCE LI	LGIL.N0000	34,000

LARGEST TURNOVERS

Company Name	Code	Value(LKR)
EXPOLANKA HOLDINGS PLC	EXPO.N0000	369,431,332
LANKA IOC PLC	LIOC.N0000	147,220,339
BROWNS INVESTMENTS PLC	BIL.N0000	57,677,704
LOLC FINANCE PLC	LOFC.N0000	32,417,335
HEMAS HOLDINGS PLC	HHL.N0000	31,691,232

TOP 5 - GAINERS

Company Name	Code	% Change
SERENDIB HOTELS PLC (X)	SHOT.X0000	14.49
BANSEI ROYAL RESORTS HIKKADUWA PL	BRR.N0000	11.83
MAHAWELI COCONUT PLANTATIONS PLC	MCPL.N0000	10.85
CEYLON GUARDIAN INVESTMENT TRUST	GUAR.N0000	8.70
RENUKA HOLDINGS PLC	RHL.N0000	7.05

TOP 5 - LOSERS

Company Name	Code	% Change
SMB LEASING PLC (X)	SEMB.X0000	(33.33)
INDUSTRIAL ASPHALTS (CEYLON) PLC	ASPH.N0000	(25.00)
MULLER AND PHIPPS (CEYLON) PLC	MULL.N0000	(16.67)
KEGALLE PLANTATIONS PLC	KGAL.N0000	(11.44)
SMB LEASING PLC	SEMB.N0000	(11.11)

TOP 5-CROSSINGS

Company Name	Code	Value (LKR)
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ANNOUNCEMENTS

RIGHTS ISSUES

COMPANY	ISSUE PRICE (LKR)	PROPORTION	XR FROM	DISPATCH OF PROV. LETTER OF ALLOTMENT	TRADING COMMENCING	RENUNCIATION	LAST DATE OF ACCEPTANCE
Softlogic Finance PLC	7.31	100 for 423	21-Oct-22	2-Nov-22	9-Nov-22	16-Nov-22	22-Nov-22
Serendib Hotels PLC	7.00	3 for 1	25-Oct-22	3-Nov-22	10-Nov-22	17-Nov-22	23-Nov-22
Balangoda Plantations PLC	85.00	1 for 1	23-Nov-22	2-Dec-22	9-Dec-22	16-Dec-22	22-Dec-22
Jetwing Symphony PLC	5.00	1 for 5.02			To be notified		

DIVIDENDS

COMPANY	FINAL/INTERIM	DIVIDEND (LKR)	XD FROM	PAYMENT
Mahaweli Coconut Plantations PLC	Final dividend	1.50	30-Sep-22	31-Oct-22
Union Chemicals Lanka PLC	First interim	15.00	20-Oct-22	1-Nov-22
On'Ally Holdings PLC	Final dividend	0.60	4-Nov-22	25-Nov-22
On'Ally Holdings PLC	First interim	1.50	4-Nov-22	25-Nov-22

*Announcements for the day

INTERNATIONAL STOCK MARKETS UPDATE

MARKET	INDEX		CHANGE (%)				
	Name	Date	Closing Index	DAYS	30 DAYS	YEAR TO DATE	ALL TIME HIGH
Colombo	ASPI	31-Oct-22	8,602.16	-1.45%	-8.16%	-29.64%	-36.10%
MSCI Frontier Mkt	FM	28-Oct-22	23.80	0.51%	-12.82%	-31.11%	-39.85%
MSCI Emerging Mkt	EEM	28-Oct-22	34.29	-0.61%	-10.47%	-30.15%	-40.84%
New York	Dow Jones Ind:	28-Oct-22	32,861.80	2.59%	5.51%	-9.72%	-10.70%
London	FTSE 100	28-Oct-22	7,047.67	-0.37%	-3.29%	-4.80%	-9.04%
Bombay	Sensex	31-Oct-22	60,746.59	1.31%	2.53%	4.28%	-1.65%
Hong Kong	Hang Seng	31-Oct-22	14,687.02	-1.18%	-23.61%	-37.23%	-54.04%
Jakarta	JKSE Composite	31-Oct-22	7,098.89	0.61%	-1.84%	7.86%	-2.99%
Tokyo	Nikkei 225	31-Oct-22	27,587.46	1.78%	-0.12%	-4.56%	-29.11%
Shanghai	SSE Composite	31-Oct-22	2,893.48	-0.77%	-9.58%	-20.05%	-52.75%
Singapore	ST Times	31-Oct-22	3,093.11	1.11%	-3.81%	-0.98%	-12.87%

NEWS HIGHLIGHTS

(Reuters) - Wall Street's main indexes fell on Monday, bogged down by a drop in shares of Apple and other megacaps, while investors braced for a hefty rate hike from the Federal Reserve this week and assessed the path of future interest rates..

(Investing.com) - Oil prices fell Monday as weak Chinese factory activity data raised fears about economic growth, and thus crude demand, at the world's largest oil importer.

(Reuters) - The dollar gained across the board on Monday, regaining some ground it lost earlier in the month, bolstered by expectations of another supersized rate increase at this week's Federal Reserve monetary policy meeting.

(Reuters) - Bond fund managers with strategies focused on Asian high-yield issuers have switched to cash and other non-China assets after suffering huge losses in China's corporate bond market.

COMMODITY PRICE UPDATE

CURRENCY	EXCHANGE RATE		CHANGE (%)	COMMODITY	28-Oct-22	31-Oct-22	CHANGE (%)
	(LKR)	(LKR)			(USD)	(USD)	
	28-Oct-22	31-Oct-22	YEAR TO DATE				
US Dollar (USD)	363.30	363.30	(81.26)	Brent Spot	95.04	92.81	(2.35)
Sterling Pound (GBP)	420.92	421.03	(55.59)	Crude Oil (WTI)	89.08	86.53	(2.86)
Euro (EUR)	363.01	361.41	(59.31)	Gold	1,665.60	1,640.70	(1.49)
Japanese Yen (JPY)	2.48	2.45	(40.82)	Copper	3.52	3.38	(3.98)
Chinese Yuan (CNY)	50.27	49.99	(59.03)	Aluminium	2,287.50	2,229.00	(2.56)

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Prabath Jayarathna
Dilusha Gamage
Chalalochana Yapa (Kandy)
Radheeka Pillai
Uditha Nuwan Perera
Chamesh Harsha
Channa De Silva
Agranath Umayanga
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Manager Sales
Manager Sales
Manager Sales
Assistant Manager Sales
Assistant Manager Sales
Assistant Manager Sales
Assistant Manager Sales
Assistant Manager Sales
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